

## BOARD SELF-ASSESSMENT

### HOW SATISFIED ARE YOU THAT THE BOARD:

1. **Understands the mission & purpose of the organization** Rating: \_\_\_\_\_
2. **Ensures legal compliance with federal, state & local regulations?** Rating: \_\_\_\_\_
3. **Ensures that government contract obligations are fulfilled?** Rating: \_\_\_\_\_
4. **Has a strategic vision for the organization?** Rating: \_\_\_\_\_
5. **Is knowledgeable about the organization's programs & services?** Rating: \_\_\_\_\_
6. **Monitors the E.D.'s performance on a regular basis?** Rating: \_\_\_\_\_
7. **Provides financial oversight, including adopting a good budget?** Rating: \_\_\_\_\_
8. **Monitors financial performance & projections regularly?** Rating: \_\_\_\_\_
9. **Has adopted a fundraising strategy to ensure adequate resources?** Rating: \_\_\_\_\_
10. **Has clear policy on fundraising responsibilities of board members?** Rating: \_\_\_\_\_
11. **Acts as ambassadors to the community for the organization and its clients?** Rating: \_\_\_\_\_
12. **Understands the role volunteers play at the organization & the organization's philosophy of volunteer management?** Rating: \_\_\_\_\_
13. **Understands the respective roles of the board and staff?** Rating: \_\_\_\_\_
14. **Currently contains an appropriate range of expertise and diversity to make it an effective governing body?** Rating: \_\_\_\_\_
15. **Effectively involves all members in board activities & responsibilities?** Rating: \_\_\_\_\_
16. **Regularly assesses its own work?** Rating: \_\_\_\_\_

Rating:
NS –Not Satisfied
SS –Somewhat Satisfied
S – Satisfied
VS – Very Satisfied

17. **During the Board discussion of Gloria's succession planning at the January 2006 meeting, "board development" was identified as an agency need. Do you have specific suggestions as to what kind of development is needed?**

18. **Other comments?**